United States Bankruptcy Court Southern District of Texas

ENTERED

January 26, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
)
In re:) Chapter 11
)
SMILEDIRECTCLUB, INC., et al.) Case No. 23-90786 (CML)
D-14)
Debtors.) (Jointly Administered)
)
)

ORDER DENYING DEBTORS' MOTIONS AND CONVERTING CASES TO CHAPTER 7

[Relates to Docket Nos. 463, 464, 555]

For the reasons stated on the record at the January 24, 2024 hearing, it is hereby

Ordered that the Debtors' motions filed at Docket Nos. 463 and 464 are denied; and it is further

Ordered that the following cases are immediately converted to cases under Chapter 7 of the Bankruptcy Code:

23-90784	SmileDirectClub, LLC
23-90785	Ortho Lab Services, LLC
23-90786	SmileDirectClub, Inc.
23-90787	Access Dental Lab, LLC
23-90788	CAMF II, LLC
23-90789	SDC Financial LLC
23-90790	SDC Holding, LLC
23-90791	SDC Plane, LLC
23-90792	SmileFarm, LLC

Signed: January 26, 2024

Christopher Lopez

United States Bankruptcy Judge